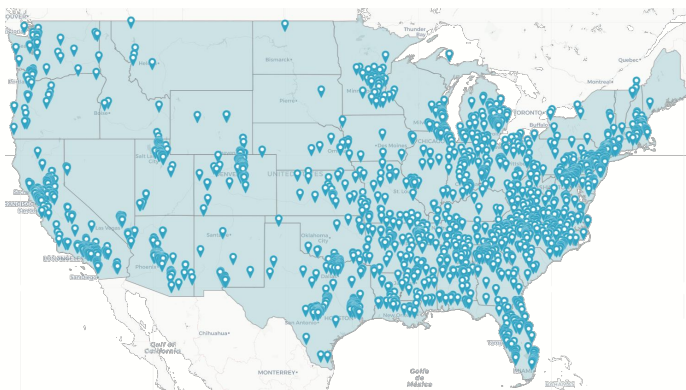
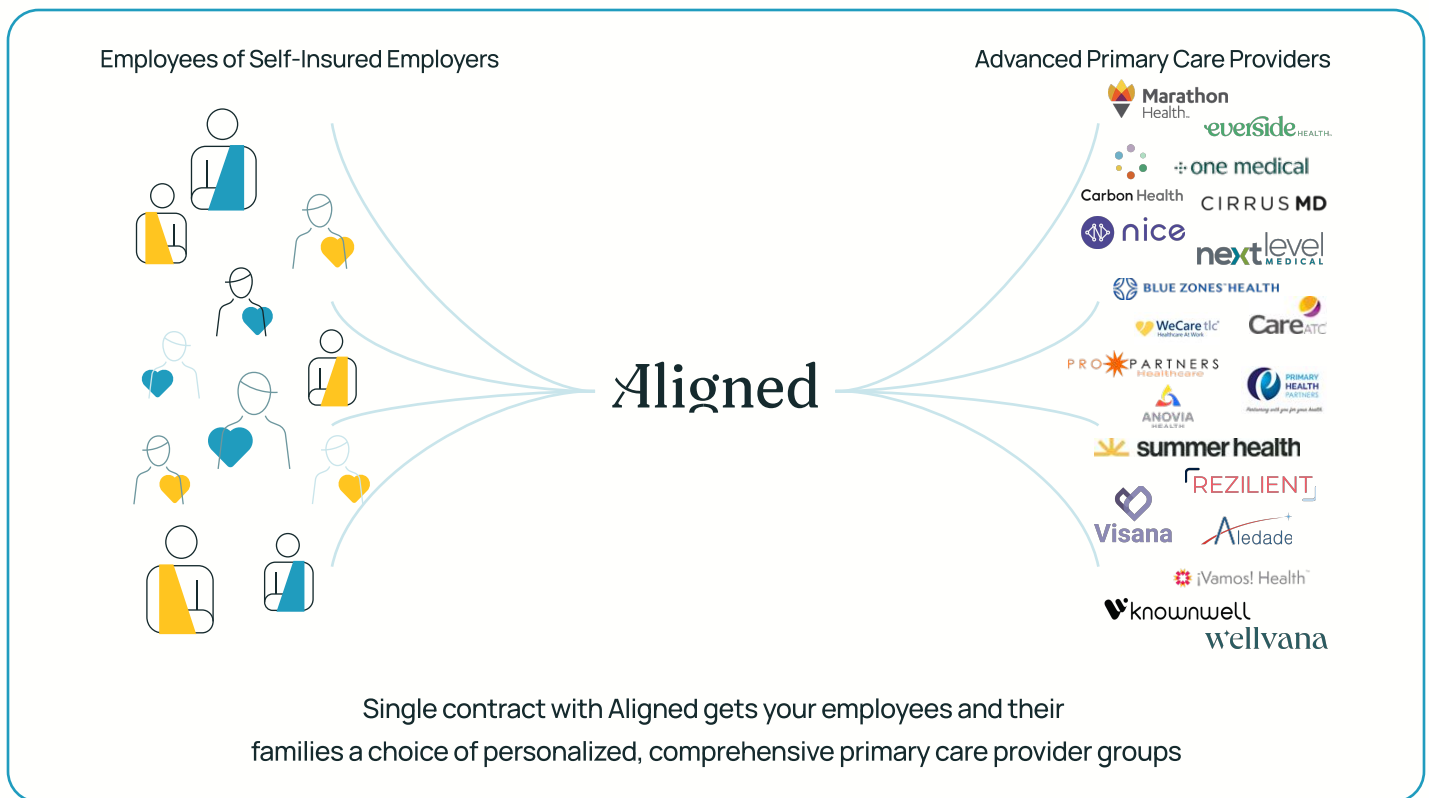


The only national and value-based advanced primary care network

Aligned

Advanced Primary Care has proven 15%+ cost savings through better care, but has been difficult to purchase, until now



2024 national network with over 3000 locations and coverage in all 50 states

15%+

Employer Total cost-of-care savings

Value-based payments and a comprehensive care model is proven to drive significant savings

Aligned

Fee-for-service primary care in America

Relationships between members and PCPs have eroded

1 in 5

Of members had an annual wellness visit with a PCP in the last three years*

2/3^{rds}

PCPs owned by health systems or Optum, up from ~20% twenty years ago**

40%

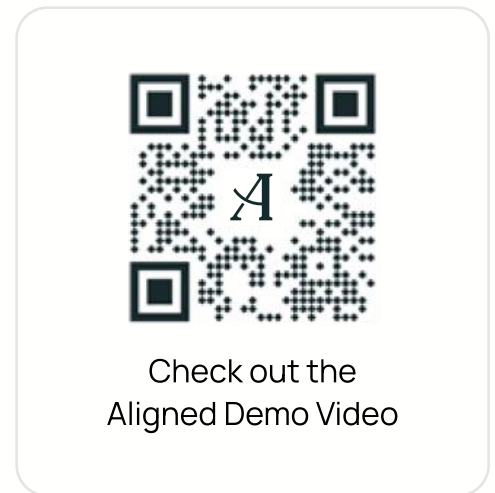
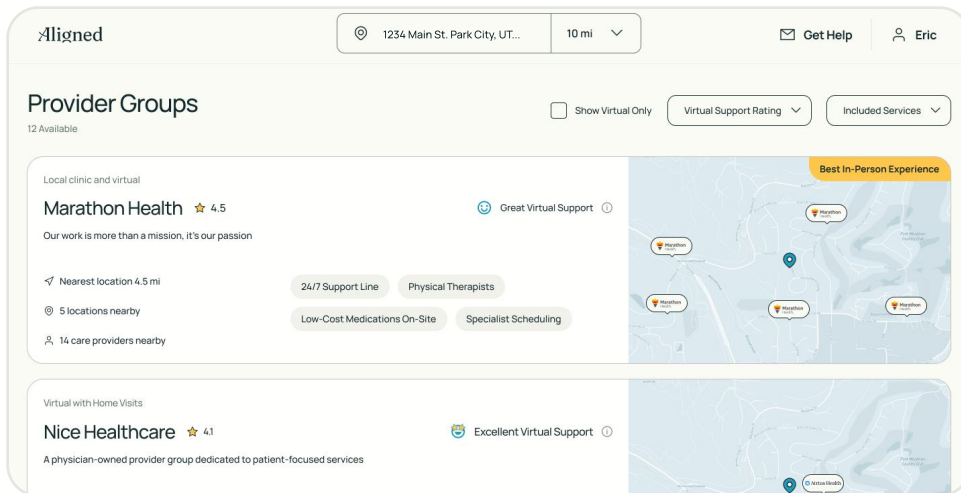
Of members switch to a new provider each year***

*Definitive Healthcare: How likely are patients to switch primary care providers?: <https://www.definitivehc.com/resources/white-papers/switch-primary-care-providers>

**American Medical Association (AMA)

***Accenture Patient Experience Benchmark Survey, 2017 and 2021: <https://www.accenture.com/content/dam/accenture/final/industry/health/document/Accenture-Humanizing-Healthcare-Experience-Payer-Provider-Health-PoV.pdf>

Member Experience



Employees on any of your health plans will have access to our marketplace – the 'Airbnb of Advanced Primary Care' – where they can choose from a personalized list of provider groups and be seamlessly onboarded.

Aligned Marketplace pricing is a low flat fee Per Engaged Member Per Month, and Aligned Marketplace will put **100%** of our admin fees at risk.